COBRA Qualified Beneficiaries

Interface Requirements Specification

# Maxor National Pharmacy

# Contact Information

## Customer Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| DESSA VON GLAHN |  | [DVonGlahn@maxor.com](mailto:DVonGlahn@maxor.com) |

## Integration Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| Lea King |  | lking@tekpartners.com |

# Customer Confirmation

General

1. **Vendor Name:**TaxSaver COBRA QB
2. **Confirm Group or Plan Number: n/a**
3. **Will you have employees that are active in multiple component companies?**

☒ No ☐ Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

☒ No ☐ Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

1. **Which Employees would you like to include on this export?**☒ Employees Active on Applicable Deduction Code
2. **Confirm the applicable UltiPro Deduction Codes for each that apply:**

|  |  |
| --- | --- |
| Deduction/Benefit Code | Description |
| I5 | Medical Kaiser HMO in CA |
| MC | FSA Medical |
| V | Vision |
| D1 | Dental PPO Plan |
| MEDBC | Medical BCBS PPO |

# Vendor Confirmation

Qualified Beneficiaries/Qualified Enrollees

1. Are there life events where the vendor does not want the employee sent on the file? No

# Mapping/Notes to Developer

Excel format

Sample file has been added to client folder.

 EE can be reflected in columns A-E and the QB data can be added to the end of the field